

TRIDENT TEXOFAB LIMITED

Date: December 27, 2024

BSE Limited P. J. Towers, Dalal Street, Fort, Mumbai - 400001	Stock ID: TTFL Scrip Code: 540726 ISIN: INE071Y01013
--	---

- Subject** : Outcome of Board Meeting of the Company held on Friday, December 27, 2024 for Conversion of 2,08,333 warrants into 2,08,333 equity shares of face value of Rs. 10/- each.
- Reference No.** : Company's communication dated December 23, 2024 w.r.t. allotment of 58,37,143 (Fifty Eight Lakhs Thirty Seven Thousand One hundred and Forty Three Only) Convertible Warrants on Preferential Basis.

Dear Sir/Madam,

In furtherance to our communication dated December 23, 2024 wrt. to allotment of warrants, in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in their meeting held today i.e. Friday, December 27, 2024, inter-alia, considered and approved the allotment of equity shares on conversion of 2,08,333 warrants into 2,08,333 equity shares of face value of Rs. 10/- each at an issue price of Rs. 70 each (including a premium of Rs. 60/- per share), to "Non-Promoter, Public Category", on preferential basis, upon receipt of balance amount aggregating to Rs. 1,09,37,482.50/- at the rate of Rs. 52.50/- (Rupees Fifty Two and Fifty Paise Only) per warrant (being 75% of the issue price per warrant) from the following allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018.

Sl No.	Name of Allotess	No of Warrants Allotted	No of Warrants Applied for Conversion	No of equity shares allotted	Amount Received being 75% of the issue price per warrant	No of Warrants Pending for Conversion
1	SEEMA SONTHALIA	35,000	35,000	35,000	18,37,500	NIL
2	EXMARK DISTRIBUTORS PRIVATE LIMITED	30,000	30,000	30,000	15,75,000	NIL
3	JINESH KAMAL JAIN	70,000	476	476	24,990	69,524
4	J D POLYTEX PRIVATE LIMITED	1,42,857	1,42,857	1,42,857	74,99,992.50	NIL
	Total	2,77,857	2,08,333	2,08,333	1,09,37,482.50	69,524



CIN No. : L17120GJ2008PLC054976

GST No. : 24AADCT0381R1ZZ

24AADCT0381R2ZY

TRIDENT TEXOFAB LIMITED

Pursuant to members approval, these warrants were allotted, in terms of SEBI (ICDR) Regulations, 2018 to Non- Promoters, Public Category, on preferential basis, at an Issue Price of Rs. 70/- per warrant on payment of Rs. 17.50 per warrant, being 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 52.50/- within 18 months from the date of warrant allotment.

Consequent to today's conversation of warrants/allotment of Equity Shares, the issued and paid-up capital of the Company stands increased to Rs. 10,27,84,330/- consisting of 1,02,78,433 equity shares of Rs. 10/- each.

The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

It may be pleased note that 56,28,810 total warrants are outstanding for conversion and these warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 52.50/- per warrant within 18 months from the date of warrant allotment.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as **Annexure I** to this letter.

The Board meeting commenced at 05.00 P.M. and concluded at 05:45 p.m.

Kindly take the above information on record and oblige.

Thanking you
Yours Faithfully,

For **TRIDENT TEXOFAB LIMITED**

RAHUL JARIWALA
COMPANY SECRETARY AND COMPLIANCE OFFICER
M NO. A70164

Place: Surat

Encl: a/a



TRIDENT TEXOFAB LIMITED

THE DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI LISTING REGULATIONS READ WITH SEBI CIRCULAR SEBI/HO/CFD/PoD2/CIR/P/0155 DATED November 11, 2024 ARE AS UNDER:

Sr. No.	Particulars	Details																									
1.	Type of securities proposed to be Issued	Equity Shares pursuant to conversion of Warrants.																									
2.	Type of Issuance	Preferential Allotment																									
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 2,08,333 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 70/- each (including a premium of Rs. 60/- per share) upon conversion for equal number of Warrants at an issue price of Rs. 70/- each upon receipt of balance amount at the rate of Rs. 52.5 per warrant (being 75% of the issue price per warrant) aggregating to Rs. 1,09,37,482.50/-.																									
Additional information in case of Preferential issue:																											
4.	Name and number of the Investor(s)	1. SEEMA SONTHALIA 2. EXMARK DISTRIBUTORS PRIVATE LIMITED 3. JINESH KAMAL JAIN 4. J D POLYTEX PRIVATE LIMITED																									
5.	Post allotment of securities-outcome of the subscription	<table border="1"> <thead> <tr> <th rowspan="2">Name of the Allottee(s)</th> <th colspan="2">Pre-Issue Equity holding before the allotment</th> <th rowspan="2">No of Shares allotted upon conversion of warrants</th> <th colspan="2">Post issue Equity holding after exercise of Warrants</th> </tr> <tr> <th>No of Shares</th> <th>%</th> <th>No of Shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>SEEMA SONTHALIA</td> <td>0</td> <td>0</td> <td>35,000</td> <td>35,000</td> <td>0.34</td> </tr> <tr> <td>EXMARK DISTRIBUT</td> <td>0</td> <td>0</td> <td>30,000</td> <td>30,000</td> <td>0.29</td> </tr> </tbody> </table>				Name of the Allottee(s)	Pre-Issue Equity holding before the allotment		No of Shares allotted upon conversion of warrants	Post issue Equity holding after exercise of Warrants		No of Shares	%	No of Shares	%	SEEMA SONTHALIA	0	0	35,000	35,000	0.34	EXMARK DISTRIBUT	0	0	30,000	30,000	0.29
Name of the Allottee(s)	Pre-Issue Equity holding before the allotment		No of Shares allotted upon conversion of warrants	Post issue Equity holding after exercise of Warrants																							
	No of Shares	%		No of Shares	%																						
SEEMA SONTHALIA	0	0	35,000	35,000	0.34																						
EXMARK DISTRIBUT	0	0	30,000	30,000	0.29																						



TRIDENTTM
TEXOFAB

CIN No. : L17120GJ2008PLC054976

GST No. : 24AADCT0381R1ZZ

24AADCT0381R2ZY

TRIDENT TEXOFAB LIMITED

		ORS PRIVATE LIMITED					
		JINESH KAMAL JAIN	0	0	476	476	0.004
		J D POLYTEX PRIVATE LIMITED	1,100	0.01	1,42,857	1,43,957	1.40
	Issue price/allotted price (in case of convertibles)	Warrants had been allotted on December 23, 2024 carrying a right to subscribe to 1 Equity share per warrant on receipt of amount at the rate of Rs. 17.5 (being 25% of the issue price per warrant) Now, 2,08,333 Equity shares have been allotted on receipt of balance amount at the rate of Rs. 52.50 per warrants (being 75% of the issue price per warrant)					
6.	In case of convertibles-information on conversion of securities or on lapse of tenure of the instrument	Exercise of 2,08,333 warrants into 2,08,333 fully paid-up Equity Shares of Rs.10/-each at an issue price of Rs. 70 each (including a premium of Rs. 60/- per share)					

Regd. Office : 2004, 2nd Floor, North Extention, Falsawadi, Ring Road, Surat-395 003. Gujarat (INDIA).

Phone : +91-261-2451274, 2451284 Email : info@tridenttexofab.com, account@tridenttexofab.com

Website : www.tridenttexofab.com